Berkley RENEWABLES INC.

February 2015

Energy for Today. Opportunities for Tomorrow.

Exchange Listings

CNSX (Canadian National Stock Exchange): **BKS**

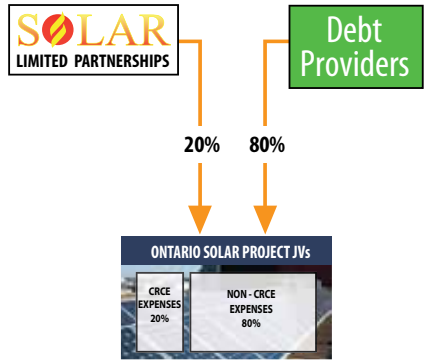
US OTC:
BRKDF

Frankfurt:
WKN 871666, W8O
ISIN CA0844961080

Share Info

Issued	4,613,950
Options	NIL
Warrants	NIL
Fully Diluted	4,613,950
52-Week Range	C$.015 - $0.20
Recent Price	$0.05

A Unique Funding Model



SNAPSHOT

- Diversified, growth-oriented venture company pursuing opportunities in the **Solar Energy** sector.
- Developing solar PV projects in Ontario, Canada through unique flow-through investment vehicles.
- Focused on becoming a leader in Ontario's Green Energy Act.
- Subsidiary Solar Flow-Through developing 52 Feed-in-Tariff (FIT) contracts awarded by the Ontario Power Authority (OPA) in July 2013.
- Innovative management building long-term growth strategy for alternative energy sectors.
- Other investment interests: Life Sciences, Oil & Gas.

DEVELOPING SOLAR PV PROJECTS IN ONTARIO, CANADA

Through its 95% subsidiary **Solar Flow-Through General Partner Ltd.** (Solar Flow-Through, a division of Solar Flow-Through 2013 I Limited Partnership), Berkley is developing, and will operate, solar PV projects in Ontario, Canada. Ontario is North America's second leading jurisdiction for new solar projects.

- Solar Flow-Through Provides Canadian Accredited Investors with favourable income tax benefits during the development phases of solar PV projects in Ontario, followed by steady and attractive income once commercial operations begin.
- Energy production revenue stream is backed by government-guaranteed energy Feedin-Tariffs (FIT) and 20-Year power purchase agreements through Ontario Power Authority (OPA).

Solar Flow-Through LP Investment Advantages

Investors in the Solar Flow-Through Limited Partnership will receive to key investment advantages:

Income

- With minimal project start-up costs, and with FIT rates guaranteed by the OPA for 20 years, Solar Flow-Through limited partners can expect annual investment returns averaging at least 8%. First dividends paid March 2014.

Tax Savings

- Most of the early development costs of solar PV projects qualify under the Canadian Renewable Conservation Expenses (CRCE) program. This means limited partners can deduct the CRCE expenses in the calculation of their taxable income in Canada.

Berkley Income

- Berkley will earn 95% of management fees earned by its Solar Flow-Through sub.
- Developing own solar projects in Ontario under FIT program.
- Future LP's planned in conjunction with Solar Flow-Through.
- Holds over 2% of RepliCel Life Sciences Inc, a publicly-traded company that has developed and patented hair cell replication and tendon repair technology.

www.berkleyrenewables.com

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